

Jamestown-Yorktown Foundation, Inc.

P.O. Box 3605, Williamsburg, Virginia 23187-3605

(757) 253-4139 (757) 253-5299 Fax (757) 253-5110 TDD jyfmuseums.org



The IRA Charitable Rollover allows individuals age 70½ and older to make direct transfers totaling up to \$100,000 per year to 501(c)(3) charities, without having to count the transfers as income for federal income tax purposes.

Sample Instructions:

I would like to use my (or a portion of my) required distribution to make a charitable donation. I would like \$(amount) of my required distribution sent directly to the Jamestown-Yorktown Foundation, Inc. (Federal Tax ID number 31-1618642) at the following address: Attn: Development Office, Jamestown-Yorktown Foundation, Inc., P.O. Box 3605, Williamsburg, VA 23187-3605.

In your transmittal to this charity, please state my name and address as the donor of record in connection with this transfer. If you have any questions or concerns regarding this request, please contact Jamestown-Yorktown Foundation, Inc.'s Development Office at (757) 253-4108 or by email julie.basic@jyf.virginia.gov.

A 501(c)(3) organization
in support of the
Jamestown-Yorktown Foundation
and its accredited museums
Tax I.D. 31-1618642

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